

TENNESSEE ECONOMIC ANALYSIS

July, 2018

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Prepared by:

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Labor Market Information

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BRIEFING PACKET SUMMARY
July 2018 pre.

Unemployment Rates

	July 2017	June 2018 rev.	July 2018 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.9 %	4.1 %	4.0 %	0.1 %	-0.1 %
Seasonally Adjusted	3.5 %	3.5 %	3.5 %	0.0 %	0.0 %
United States					
Not Seasonally Adjusted	4.6 %	4.2 %	4.1 %	-0.5 %	-0.1 %
Seasonally Adjusted	4.3 %	4.0 %	3.9 %	-0.4 %	-0.1 %

Hours and Earnings (Manufacturing)

	June 2018	July 2018	Change
Tennessee			
Average Weekly Earnings	\$869.87	\$853.63	(\$16.24)
Average Weekly Hours	43.8	43.2	-0.6
Average Hourly Earnings	\$19.86	\$19.76	(\$0.10)
United States			
Average Weekly Earnings	\$901.81	\$895.77	(\$6.04)
Average Weekly Hours	42.2	41.8	-0.4
Average Hourly Earnings	\$21.37	\$21.43	\$0.06

Summary

Tennessee's July seasonally adjusted unemployment rate remained at 3.5% for the third consecutive month.

Over the past year, Tennessee's seasonally adjusted unemployment rate remained 3.5% while the national rate declined from 4.3% to 3.9%.

Total nonfarm employment increased 2,500 jobs from June to July. The largest increases occurred in education/ health services, professional/business services, & manufacturing.

Over the year, nonfarm employment increased 56,300 jobs. The largest increases occurred in leisure/ hospitality, professional/business services, & education/health services.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	July 2017	Revised June 2018	Preliminary July 2018	Change from July 2017 to July 2018		Change from June 2018 to July 2018	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	3,231,000	3,297,500	3,297,500	66,500	2.1%	0	0.0%
Employment	3,105,100	3,162,100	3,164,100	59,000	1.9%	2,000	0.1%
Unemployment	125,900	135,400	133,400	7,500	6.0%	(2,000)	-1.5%
Unemployment Rate	3.9%	4.1%	4.0%	0.1 percentage point		-0.1 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	3,202,300	3,245,800	3,253,800	51,500	1.6%	8,000	0.2%
Employment	3,091,700	3,132,200	3,138,400	46,700	1.5%	6,200	0.2%
Unemployment	110,600	113,600	115,300	4,700	4.2%	1,700	1.5%
Unemployment Rate	3.5%	3.5%	3.5%	0.0 percentage point		0.0 percentage point	

UNITED STATES **	July 2017	June 2018	July 2018	Change from July 2017 to July 2018		Change from June 2018 to July 2018	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	161,911,000	163,277,000	163,734,000	1,823,000	1.1%	457,000	0.3%
Employment	154,470,000	156,465,000	157,004,000	2,534,000	1.6%	539,000	0.3%
Unemployment	7,441,000	6,812,000	6,730,000	(711,000)	-9.6%	(82,000)	-1.2%
Unemployment Rate	4.6%	4.2%	4.1%	-0.5 percentage point		-0.1 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	160,467,000	162,140,000	162,245,000	1,778,000	1.1%	105,000	0.1%
Employment	153,511,000	155,576,000	155,965,000	2,454,000	1.6%	389,000	0.3%
Unemployment	6,956,000	6,564,000	6,280,000	(676,000)	-9.7%	(284,000)	-4.3%
Unemployment Rate	4.3%	4.0%	3.9%	-0.4 percentage point		-0.1 percentage point	

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	July <u>2017</u>	June <u>2018 rev.</u>	July <u>2018 pre.</u>	Annual change		Monthly change	
				Jul. 2017 to Jul. 2018		Jun. 2018 to Jul. 2018	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,011.2	3,065.0	3,067.5	56.3	1.9%	2.5	0.1%
Mining/logging/construction	124.1	126.8	126.8	2.7	2.2%	0.0	0.0%
Manufacturing	348.8	350.0	351.8	3.0	0.9%	1.8	0.5%
Durable goods manufacturing	221.6	223.6	225.7	4.1	1.9%	2.1	0.9%
Nondurable goods manufacturing	127.2	126.4	126.1	-1.1	-0.9%	-0.3	-0.2%
Trade/transportation/utilities	621.6	630.3	630.8	9.2	1.5%	0.5	0.1%
Wholesale trade	121.4	122.5	122.1	0.7	0.6%	-0.4	-0.3%
Retail trade	335.3	335.4	335.8	0.5	0.1%	0.4	0.1%
Transportation/warehousing/utilities	164.9	172.4	172.9	8.0	4.9%	0.5	0.3%
Information	45.6	48.0	45.4	-0.2	-0.4%	-2.6	-5.4%
Financial activities	158.3	161.9	161.8	3.5	2.2%	-0.1	-0.1%
Finance/insurance	118.6	120.1	119.4	0.8	0.7%	-0.7	-0.6%
Real estate/rental/leasing	39.7	41.8	42.4	2.7	6.8%	0.6	1.4%
Professional/business services	409.5	418.2	420.2	10.7	2.6%	2.0	0.5%
Professional/scientific/technical services	137.8	139.3	140.3	2.5	1.8%	1.0	0.7%
Management of companies/enterprises	45.8	47.6	47.2	1.4	3.1%	-0.4	-0.8%
Administrative/support/waste services	225.9	231.3	232.7	6.8	3.0%	1.4	0.6%
Education/health services	430.3	438.9	441.0	10.7	2.5%	2.1	0.5%
Educational services	58.8	63.1	64.7	5.9	10.0%	1.6	2.5%
Health care/social assistance	371.5	375.8	376.3	4.8	1.3%	0.5	0.1%
Leisure/hospitality	328.5	344.9	343.5	15.0	4.6%	-1.4	-0.4%
Arts/entertainment/recreation	38.0	36.3	37.2	-0.8	-2.1%	0.9	2.5%
Accommodation/food services	290.5	308.6	306.3	15.8	5.4%	-2.3	-0.7%
Other services	114.0	114.1	115.4	1.4	1.2%	1.3	1.1%
Government	430.5	431.9	430.8	0.3	0.1%	-1.1	-0.3%
Federal government	49.2	48.9	48.9	-0.3	-0.6%	0.0	0.0%
State government	98.2	97.6	96.9	-1.3	-1.3%	-0.7	-0.7%
Local government	283.1	285.4	285.0	1.9	0.7%	-0.4	-0.1%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from June, 2018 rev. to July, 2018 pre.)

	<u>Jun. 2018 rev.</u>	<u>Jul. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Education/health services	438.9	441.0	2.1
Professional/business services	418.2	420.2	2.0
Manufacturing	350.0	351.8	1.8
B. Major Employment Decreases			
Information	48.0	45.4	-2.6
Leisure/hospitality	344.9	343.5	-1.4
Government	431.9	430.8	-1.1

II. Yearly Change (from July, 2017 to July, 2018 pre.)

	<u>Jul. 2017</u>	<u>Jul. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	328.5	343.5	15.0
Professional/business services	409.5	420.2	10.7
Education/health services	430.3	441.0	10.7
B. Major Employment Decreases			
State government	98.2	96.9	-1.3
Nondurable goods manufacturing	127.2	126.1	-1.1
Arts/entertainment/recreation	38.0	37.2	-0.8

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	July 2017	June 2018 rev.	July 2018 pre.	Annual change		Monthly change	
				Jul. 2017 to		Jun. 2018 to	
				Jul. 2018		Jul. 2018	
				Net change	% change	Net change	% change
Total nonfarm	2,982.9	3,052.1	3,043.9	61.0	2.0%	-8.2	-0.3%
Total private	2,583.5	2,647.2	2,643.2	59.7	2.3%	-4.0	-0.2%
Goods-producing	475.1	479.4	480.3	5.2	1.1%	0.9	0.2%
Mining/logging/construction	126.1	128.1	128.2	2.1	1.7%	0.1	0.1%
Manufacturing	349.0	351.3	352.1	3.1	0.9%	0.8	0.2%
Durable goods manufacturing	221.5	224.3	226.0	4.5	2.0%	1.7	0.8%
Wood products	12.5	12.5	12.7	0.2	1.6%	0.2	1.6%
Nonmetallic mineral products	13.7	13.9	14.0	0.3	2.2%	0.1	0.7%
Primary metal manufacturing	10.5	10.2	10.2	-0.3	-2.9%	0.0	0.0%
Fabricated metal products	35.5	36.8	36.9	1.4	3.9%	0.1	0.3%
Machinery manufacturing	25.3	26.6	26.2	0.9	3.6%	-0.4	-1.5%
Computer/electronic products	4.9	4.8	4.8	-0.1	-2.0%	0.0	0.0%
Electrical equipment/appliances	19.2	19.3	19.4	0.2	1.0%	0.1	0.5%
Transportation equipment	74.3	74.4	75.9	1.6	2.2%	1.5	2.0%
Furniture/related products	9.5	9.5	9.5	0.0	0.0%	0.0	0.0%
Miscellaneous manufacturing	16.1	16.3	16.4	0.3	1.9%	0.1	0.6%
Nondurable goods manufacturing	127.5	127.0	126.1	-1.4	-1.1%	-0.9	-0.7%
Food manufacturing	35.6	35.6	35.7	0.1	0.3%	0.1	0.3%
Beverage/tobacco products	7.1	7.6	7.7	0.6	8.5%	0.1	1.3%
Paper manufacturing	14.7	14.7	14.7	0.0	0.0%	0.0	0.0%
Printing/related support activities	9.0	9.0	8.9	-0.1	-1.1%	-0.1	-1.1%
Chemical manufacturing	25.0	25.0	25.1	0.1	0.4%	0.1	0.4%
Plastics/rubber products	24.5	25.0	24.9	0.4	1.6%	-0.1	-0.4%
Service-providing	2,507.8	2,572.7	2,563.6	55.8	2.2%	-9.1	-0.4%
Trade/transportation/utilities	619.9	631.2	631.6	11.7	1.9%	0.4	0.1%
Wholesale trade	121.5	123.2	122.6	1.1	0.9%	-0.6	-0.5%
Merchant wholesalers, durable goods	63.7	65.2	65.5	1.8	2.8%	0.3	0.5%
Merchant wholesalers, nondurable goods	41.3	41.6	40.7	-0.6	-1.5%	-0.9	-2.2%
Wholesale electronic markets	16.5	16.4	16.4	-0.1	-0.6%	0.0	0.0%
Retail trade	334.5	336.7	336.5	2.0	0.6%	-0.2	-0.1%
Motor vehicle/parts dealers	47.2	47.7	47.6	0.4	0.8%	-0.1	-0.2%
Furniture/home furnishings stores	9.5	9.5	9.5	0.0	0.0%	0.0	0.0%
Building material/garden supply stores	30.1	31.8	31.3	1.2	4.0%	-0.5	-1.6%
Food/beverage stores	54.4	53.1	53.4	-1.0	-1.8%	0.3	0.6%
Health/personal care stores	23.8	23.8	23.7	-0.1	-0.4%	-0.1	-0.4%
Gasoline stations	23.4	23.1	22.9	-0.5	-2.1%	-0.2	-0.9%
Clothing/clothing accessories stores	24.2	23.0	23.9	-0.3	-1.2%	0.9	3.9%
Sporting goods/hobby/book/music stores	12.1	12.1	11.6	-0.5	-4.1%	-0.5	-4.1%
General merchandise stores	71.5	71.6	71.9	0.4	0.6%	0.3	0.4%
Miscellaneous store retailers	18.0	17.5	17.8	-0.2	-1.1%	0.3	1.7%
Nonstore retailers	9.6	10.1	10.1	0.5	5.2%	0.0	0.0%
Transportation/warehousing/utilities	163.9	171.3	172.5	8.6	5.2%	1.2	0.7%
Utilities	3.6	3.5	3.5	-0.1	-2.8%	0.0	0.0%
Transportation/warehousing	160.3	167.8	169.0	8.7	5.4%	1.2	0.7%
Information	45.5	48.6	45.3	-0.2	-0.4%	-3.3	-6.8%
Financial activities	159.1	162.4	162.1	3.0	1.9%	-0.3	-0.2%
Finance/insurance	118.9	120.4	119.6	0.7	0.6%	-0.8	-0.7%
Real estate/rental/leasing	40.2	42.0	42.5	2.3	5.7%	0.5	1.2%
Professional/business services	406.1	416.9	415.6	9.5	2.3%	-1.3	-0.3%
Professional/scientific/technical services	137.1	138.4	139.1	2.0	1.5%	0.7	0.5%
Management of companies/enterprises	46.0	47.8	47.4	1.4	3.0%	-0.4	-0.8%
Administrative/support/waste services	223.0	230.7	229.1	6.1	2.7%	-1.6	-0.7%
Education/health services	424.4	433.4	434.4	10.0	2.4%	1.0	0.2%
Educational services	52.6	57.5	58.6	6.0	11.4%	1.1	1.9%
Health care/social assistance	371.8	375.9	375.8	4.0	1.1%	-0.1	-0.0%
Ambulatory health care services	150.5	152.4	152.6	2.1	1.4%	0.2	0.1%
Hospitals	110.3	111.9	112.3	2.0	1.8%	0.4	0.4%
Nursing/residential care facilities	62.0	62.4	62.9	0.9	1.5%	0.5	0.8%
Social assistance	49.0	49.2	48.0	-1.0	-2.0%	-1.2	-2.4%
Leisure/hospitality	338.2	358.4	356.5	18.3	5.4%	-1.9	-0.5%
Arts/entertainment/recreation	43.5	44.1	44.5	1.0	2.3%	0.4	0.9%
Accommodation/food services	294.7	314.3	312.0	17.3	5.9%	-2.3	-0.7%
Accommodation	39.3	41.0	41.2	1.9	4.8%	0.2	0.5%
Food services/drinking places	255.4	273.3	270.8	15.4	6.0%	-2.5	-0.9%
Other services	115.2	116.9	117.4	2.2	1.9%	0.5	0.4%
Government	399.4	404.9	400.7	1.3	0.3%	-4.2	-1.0%
Federal government	49.1	49.1	48.9	-0.2	-0.4%	-0.2	-0.4%
State government	90.9	92.5	90.7	-0.2	-0.2%	-1.8	-1.9%
State government educational services	49.3	51.0	49.3	0.0	0.0%	-1.7	-3.3%
Local government	259.4	263.3	261.1	1.7	0.7%	-2.2	-0.8%
Local government educational services	116.0	117.4	115.9	-0.1	-0.1%	-1.5	-1.3%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2007 - 2018
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2007				2008				2009				2010			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.6	5.0	4.5 *	5.1 *	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *
Feb.	4.5	4.9	4.4	4.9 -	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *
Mar.	4.4	4.5	4.3	4.4	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *
Apr.	4.5	4.3	4.2	4.0	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *
May	4.4	4.3	4.2	4.0	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -
Jun.	4.6	4.7	4.3	4.5	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5
Jul.	4.7	4.9	4.5	4.6	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3
Aug.	4.6	4.6	4.7 *	4.6 -	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3
Sep.	4.7	4.5	5.0 *	4.8 *	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0
Oct.	4.7	4.4	5.2 *	4.8 *	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -
Nov.	4.7	4.5	5.3 *	5.0 *	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -
Dec.	5.0	4.8	5.4 *	5.4 *	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *
Avg.	4.6	4.6	4.7 *	4.7 *	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *

	2011				2012				2013				2014			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.9 *	6.9
Feb.	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9
Mar.	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.8 -
Apr.	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.3	5.9	6.6 *	6.0 *
May	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.6 *	6.3 *
Jun.	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *
Jul.	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.2 *
Aug.	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.2	6.3	6.6 *	7.0 *
Sep.	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *
Oct.	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *
Nov.	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *
Dec.	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	6.0 *
Avg.	8.9	8.9	9.0 *	9.0 *	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.6 *	6.6 *

	2015				2016				2017				2018			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0	4.8	5.1	4.5	5.0	4.1	4.5	3.3	3.8
Feb.	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7	4.7	4.9	4.4	4.5	4.1	4.4	3.4	3.6
Mar.	5.5	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.6	4.5	4.6	4.2	4.1	4.1	4.1	3.4	3.4
Apr.	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.3	4.4	4.1	4.0	3.4	3.9	3.7	3.4	2.8
May	5.5	5.3	5.8 *	5.6 *	4.7	4.5	4.7 -	4.1	4.3	4.1	3.8	3.2	3.8	3.6	3.5	3.0
Jun.	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.5	4.1
Jul.	5.2	5.6	5.6 *	6.0 *	4.9	5.1	4.7	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	4.0
Aug.	5.1	5.2	5.4 *	5.5 *	4.9	5.0	4.7	5.0 -	4.4	4.5	3.4	3.7				
Sep.	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *	4.2	4.1	3.3	3.3				
Oct.	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -	4.1	3.9	3.3	3.2				
Nov.	5.0	4.8	5.0 -	4.9 *	4.6	4.4	4.7 *	4.4 -	4.1	3.9	3.3	3.2				
Dec.	5.0	4.8	4.9	4.7	4.7	4.5	4.7 -	4.5 -	4.1	3.9	3.3	3.1				
Avg.	5.3	5.3	5.6 *	5.6 *	4.9	4.9	4.7	4.7	4.4	4.4	3.7	3.7				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

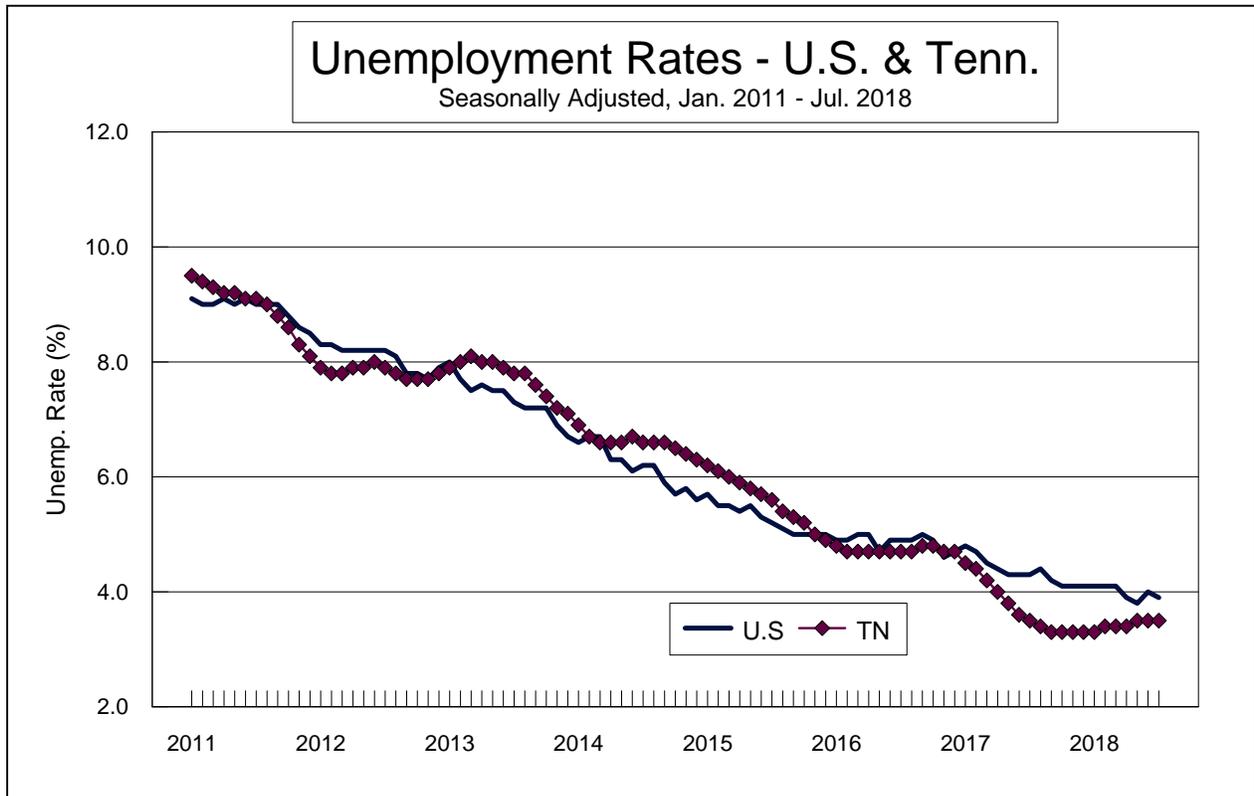
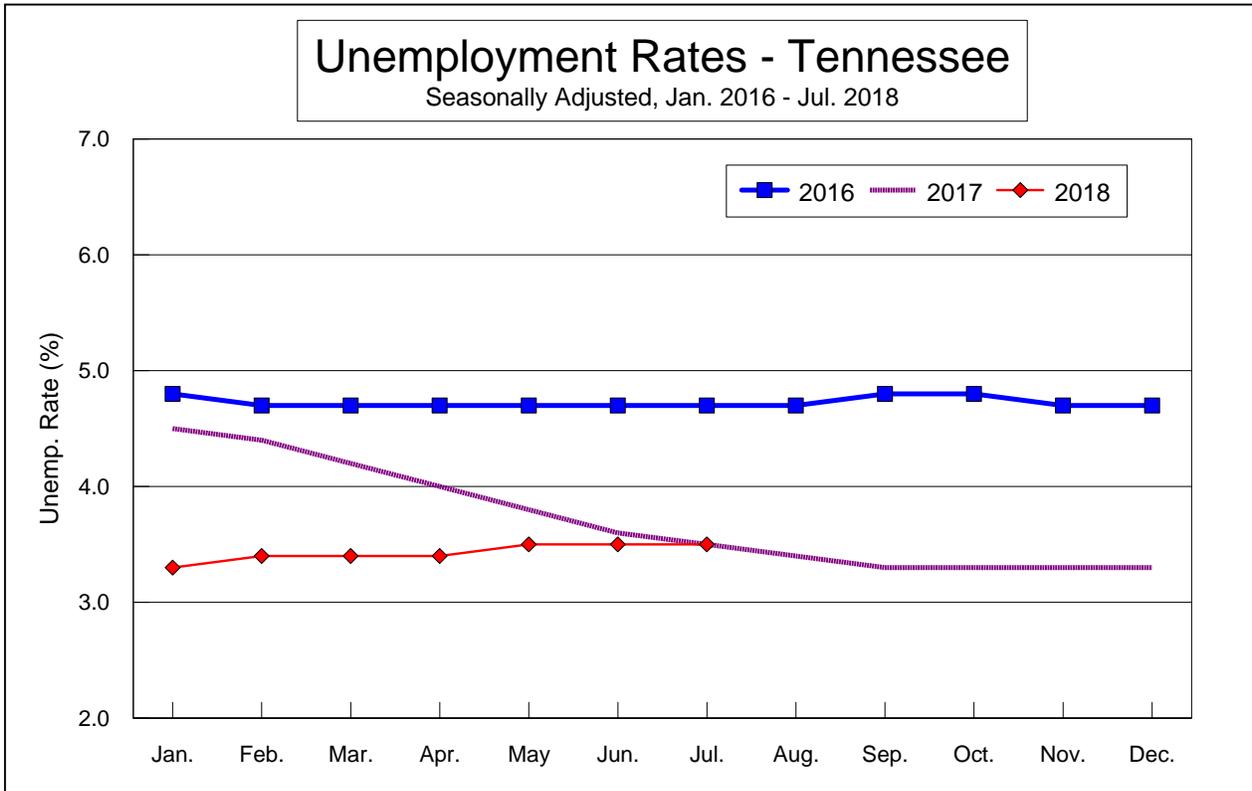
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$808.92	\$869.87	\$853.63	42	43.8	43.2	\$19.26	\$19.86	\$19.76
Durable Goods	832.55	896.64	876.71	41.4	43.4	42.6	20.11	20.66	20.58
Nondurable Goods	772.35	826.88	813.72	43.1	44.6	44.2	17.92	18.54	18.41

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

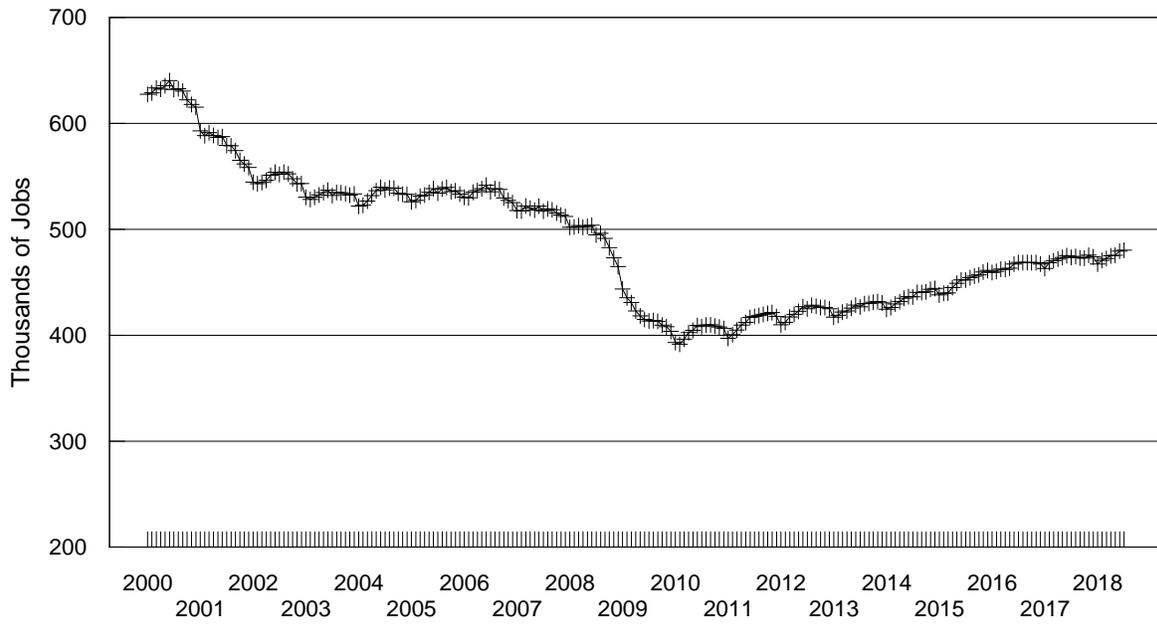
(ranked by Jun. '2018 preliminary average weekly earnings; Jul. '2018 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jun.	Jun.	Percent Change	Jun.	Jun.	Percent Change	Jun.	Jun.	Percent Change
	2017	2018		2017	2018		2017	2018	
States	2017	2018		2017	2018		2017	2018	
Florida	\$879.35	\$964.48	8.5%	40.90	44.00	0.3%	\$21.50	\$21.92	0.0%
Alabama	871.85	879.32	0.7%	43.90	43.90	0.0%	19.86	20.03	0.0%
Tennessee	812.60	861.24	4.9%	42.50	43.30	0.1%	19.12	19.89	0.1%
Mississippi	852.43	830.66	-2.2%	41.40	41.00	0.0%	20.59	20.26	0.0%
South Carolina	821.11	829.26	0.8%	42.90	42.90	0.0%	19.14	19.33	0.0%
Georgia	803.88	802.50	-0.1%	43.50	42.80	-0.1%	18.48	18.75	0.0%
Kentucky	845.75	789.26	-5.6%	42.50	40.60	-0.2%	19.90	19.44	0.0%
North Carolina	753.45	780.24	2.7%	42.40	42.80	0.0%	17.77	18.23	0.0%
Virginia	788.36	779.65	-0.9%	40.70	39.90	-0.1%	19.37	19.54	0.0%
Arkansas	655.13	724.81	7.0%	41.10	41.80	0.1%	15.94	17.34	0.1%



Goods-Producing Jobs in Tennessee

Jan. 2000 - Jul. 2018 (unadjusted)



Service-Providing Jobs in Tennessee

Jan. 2000 - Jul. 2018 (unadjusted)

